

United States Bankruptcy Court
Eastern District of Virginia - Alexandria

In re **The George Washington National Memorial
Cemetery and Garden LLC**

Debtor

Case No. **10-16604**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	2,576,969.07		
B - Personal Property	Yes	5	60,623.52		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	23		14,120,292.74	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		368,249.68	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	6		1,231,643.06	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		40			
Total Assets			2,637,592.59		
Total Liabilities				15,720,185.48	

United States Bankruptcy Court
Eastern District of Virginia - Alexandria

In re **The George Washington National Memorial
Cemetery and Garden LLC**

Debtor

Case No. **10-16604**

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **The George Washington National Memorial Cemetery and Garden LLC**

Case No. **10-16604**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
65.825 Acres Parcel 45-127F	Fee simple	-	894,900.00	14,120,292.74
Parts of Tax Map Number 45-127A, 45-133A and 45-227; 17.18 acres	Fee simple	-	309,924.11	Unknown
Parts of Tax Map Numbers 45-133A 45-227 25.64201 Acres more or less	Fee simple	-	462,577.24	Unknown
Parts of Tax Map Numbers 45-127A and 45-227 20.71 Acres	Fee simple	-	373,604.67	Unknown
Parts of Tax Map Numbers 45-127A and 45-227 29.71 acres, more or less	Fee simple	-	535,963.05	Unknown

Sub-Total > **2,576,969.07** (Total of this page)

Total > **2,576,969.07**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **The George Washington National Memorial Cemetery and Garden LLC**

Case No. **10-16604**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		DIP Operating Account #0495	-	7,920.02
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **7,920.02**
(Total of this page)

4 continuation sheets attached to the Schedule of Personal Property

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 4 continuation sheets attached
to the Schedule of Personal Property

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Two 50" Flat Screen TV	-	1,500.00
		2 DVD Players	-	150.00
		Phaser 7400 Xerox Printer	-	300.00
		HP1040 Fax/Copier	-	50.00
		HP Deskjet Printer/Scanner/Copier	-	75.00
		Paper Shredder	-	20.00
		9 key adding machine	-	10.00
		Nikon Digital Camera	-	350.00
		Sony Camcorder	-	200.00
		6 Dell Monitors/Computers	-	600.00
		1 Acer Computer/Monitor	-	400.00
		11 Glass Top Desk/Tables	-	1,100.00
		Conference Table	-	125.00

Sub-Total > **4,880.00**
(Total of this page)

Sheet **2** of **4** continuation sheets attached
to the Schedule of Personal Property

In re **The George Washington National Memorial
Cemetery and Garden LLC**

Case No. **10-16604**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		15 Charcoal Ergonomical Desk Chairs	-	1,125.00
		3 Gray desk chairs	-	375.00
		11 small burgundy leather chairs	-	550.00
		8 black small leather chairs	-	400.00
		3 cushion leather couch	-	450.00
		2 cushion leather couch	-	300.00
		5 drawer coffee table	-	75.00
		Nine 2 drawer wood filing cabinets	-	225.00
		Two 4 drawer metal filing cabinets	-	50.00
		Five metal tables (40" x 40")	-	1,000.00
		Three 9 ft umbrellas	-	270.00
		3 Tier Rust Fountain	-	180.00
		Eleven Metal Chairs	-	687.50
		36 Cushions/Throw pillows	-	180.00
29. Machinery, fixtures, equipment, and supplies used in business.		Carriage, Pall-Bearer Casket w/pneumatic wheels	-	1,500.00
		Vault Lowering device	-	1,500.00
		Casket Lowering Imperial Device Chrome plated with safety straps and drapes with stand	-	2,500.00
		Lot Marker Stamping Set (stainless steel disk - 500 disk)	-	50.00
		Two 15" x 15" Hillside tents (aluminum frame with green cover)	-	2,500.00
		15" x 20" Hillside tent aluminum frame with green cover	-	1,500.00
		62 sand color steel folding chairs	-	310.00
		Chair covers	-	0.00
Sub-Total > (Total of this page)				15,727.50

Sheet **3** of **4** continuation sheets attached
to the Schedule of Personal Property

In re **The George Washington National Memorial Cemetery and Garden LLC**

Case No. **10-16604**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		3 Deluxe indoor/outdoor grass carpet sets	-	500.00
		2 indoor/outdoor folding tables (32" x 96")	-	20.00
		A-Frame Storage Shed 12' x 16' x 7'	-	1,500.00
		Four 12 ft Octagon Gazebo (with screen and electric benches and table)	-	8,000.00
		1 Rectangle Gazebo (12' x 16')	-	3,000.00
30. Inventory.		13 Cemetery Concrete vaults (30" x 86" - standard)	-	1,300.00
		2 Painted concrete vaults 20" x 86" - Tremont)	-	600.00
		1 Granite Mausoleum 2 Crypt (Georgia Grey), 1 Granite cremation bench (china black, 2 niche spaces), Upright Granite Monuments (Dakota Mahogany w/2 vases, Eagle Ruby w/1 vase, Autumn rose w/1 vase, China Black w/1 vase)	-	17,176.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **32,096.00**
(Total of this page)
Total > **60,623.52**

Sheet **4** of **4** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re **The George Washington National Memorial
Cemetery and Garden LLC**

Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 45-127F			8/15/2007					
A. Thomas Thorson 551 Main Street #W201 New York, NY 10044		-	Secured Note 65.825 Acres Parcel 45-127F			X		
			Value \$ 894,900.00				528,235.25	0.00
Account No. 45-127F			8/2007					
A. Thomas Thorson 551 Main Street #W201 New York, NY 10044		-	Secured Note 65.825 Acres Parcel 45-127F			X		
			Value \$ 894,900.00				457,928.56	91,263.81
Account No. 100003018			1/6/10					
Atlantic Pacific Enterprises 19 Potomac Overlook Lane Fredericksburg, VA 22406		-	Secured Note 65.825 Acres Parcel 45-127F			X		
			Value \$ 894,900.00				25,000.00	25,000.00
Account No. 100003019			1/6/2010					
Atlantic Pacific Enterprises 19 Potomac Overlook Lane Fredericksburg, VA 22406		-	Secured Note 65.825 Acres Parcel 45-127F			X		
			Value \$ 894,900.00				25,000.00	25,000.00
Subtotal (Total of this page)							1,036,163.81	141,263.81

22 continuation sheets attached

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 100003020	-		1/6/2010			X		
Atlantic Pacific Enterprises 19 Potomac Overlook Lane Fredericksburg, VA 22406			Secured Note					
			65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				25,000.00	25,000.00
Account No. 100003021	-		1/6/2010			X		
Atlantic Pacific Enterprises 19 Potomac Overlook Lane Fredericksburg, VA 22406			Secured Note					
			65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				25,000.00	25,000.00
Account No. 100003022	-		1/6/2010			X		
Atlantic Pacific Enterprises 19 Potomac Overlook Lane Fredericksburg, VA 22406			Secured Note					
			65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				25,000.00	25,000.00
Account No. 100003023	-		1/6/2010			X		
Atlantic Pacific Enterprises 19 Potomac Overlook Lane Fredericksburg, VA 22406			Secured Note					
			65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				25,000.00	25,000.00
Account No. 100003024	-		1/6/2010			X		
Atlantic Pacific Enterprises 19 Potomac Overlook Lane Fredericksburg, VA 22406			Secured Note					
			65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				25,000.00	25,000.00
Subtotal							125,000.00	125,000.00
(Total of this page)								

Sheet **1** of **22** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 100003025	-		1/6/2010			X	25,000.00	25,000.00
Atlantic Pacific Enterprises 19 Potomac Overlook Lane Fredericksburg, VA 22406			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Account No. 100003026	-		1/6/2010			X	25,000.00	25,000.00
Atlantic Pacific Enterprises 19 Potomac Overlook Lane Fredericksburg, VA 22406			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Account No. 100003027	-		1/6/2010			X	25,000.00	25,000.00
Atlantic Pacific Enterprises 19 Potomac Overlook Lane Fredericksburg, VA 22406			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Account No. 100003028	-		1/6/2010			X	25,000.00	25,000.00
Atlantic Pacific Enterprises 19 Potomac Overlook Lane Fredericksburg, VA 22406			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Account No. 100003029	-		1/6/2010			X	25,000.00	25,000.00
Atlantic Pacific Enterprises 19 Potomac Overlook Lane Fredericksburg, VA 22406			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Subtotal							125,000.00	125,000.00
(Total of this page)								
Sheet <u>2</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims								

Sheet **2** of **22** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 100006789		-	1/6/2010			X	25,000.00	25,000.00
Atlantic Pacific Enterprises 19 Potomac Overlook Lane Fredericksburg, VA 22406			Secured Note 65.825 Acres Parcel 45-127F					
Value \$			894,900.00					
Account No. 100003006		-	1/6/10			X	100,000.00	100,000.00
Atlantic-Pacific Enterprises 19 Potomac Overlook Lane Fredericksburg, VA 22406			Secured Note 65.825 Acres Parcel 45-127F					
Value \$			894,900.00					
Account No. 100003007		-	1/6/2010			X	600,000.00	600,000.00
Atlantic-Pacific Enterprises 19 Potomac Overlook Lane Fredericksburg, VA 22406			Secured Note 65.825 Acres Parcel 45-127F					
Value \$			894,900.00					
Account No. 090004062/090012385		-	1/1/2009			X	40,000.00	40,000.00
Audrey White 301 Falling Creek Road Fredericksburg, VA 22401			Secured Note 65.825 Acres Parcel 45-127F					
Value \$			894,900.00					
Account No. 45-127F		-	10/13/2006				287,500.00	287,500.00
Bennett Berarducci 4751 Pinnacle Drive Bradenton, FL 34208			Secured Note 65.825 Acres Parcel 45-127F					
Value \$			894,900.00					
Subtotal							1,052,500.00	1,052,500.00
(Total of this page)								

Sheet 3 of 22 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Sheet **3** of **22** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 45-127F/070009589			4/11/2007					
Bennett Berarducci 4751 Pinnacle Drive Bradenton, FL 34208		-	Secured Note 65.825 Acres Parcel 45-127F			X		
			Value \$ 894,900.00				143,750.00	143,750.00
Account No. 060007220			2/27/2006					
Bert & Holly Pasquale 9224 Homestretch Court Laurel, MD 20723		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				0.00	0.00
Account No. 050004122			1/27/2005					
Bert and Holly Pasquale 9224 Homestretch Court Laurel, MD 20723		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				50,000.00	50,000.00
Account No. 090020591			11/29/09					
Brian Johnson c/o Michael Stoll 5765-F Burke Centre Pky #193 Burke, VA 22015		-	Secured Note 65.825 Acres Parcel 45-127F			X		
			Value \$ 894,900.00				29,000.00	29,000.00
Account No. 080001417			10/1/07					
Catherine Sue Eaton 8398 Dahlgren Road King George, VA 22485		-	Secured Note 65.825 Acres Parcel 45-127F			X		
			Value \$ 894,900.00				30,000.00	30,000.00
Subtotal							252,750.00	252,750.00
(Total of this page)								

Sheet **4** of **22** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 080001891		-	10/1/07			X		
Catherine Sue Eaton 8398 Dahlgren Road King George, VA 22485			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00			75,000.00					
Account No. 100006904		-	7/31/09			X		
Daniel Patton c/o Michael Stoll 5765-F Burke Centre Pky #193 Burke, VA 22015			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00			10,000.00					
Account No. 050004121		-	1/24/2005					
Darryl Morgan 6505 Wood Point Drive Glenn Dale, MD 20769			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00			50,000.00					
Account No. 090020262		-	6/16/09					
David Brailier 4903 Old Well Road Annandale, VA 22003			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00			10,000.00					
Account No. 050021329		-	5/20/2005					
David Brallier 4903 Old Well Road Annandale, VA 22003			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00			100,000.00					
Subtotal							245,000.00	245,000.00
(Total of this page)								
Sheet <u>5</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims								

Sheet **5** of **22** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 080001421	-		10/1/07			X	100,000.00	100,000.00
David Cole 429 Chatham heights Road Fredericksburg, VA 22405			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Account No. Map45-127F	-		5/30/2002				604,191.00	604,191.00
Dorothy S. Houck 705 Standish Drive Saint Augustine, FL 32086			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Account No. 060023750	-		5/22/2006			X	339,195.00	339,195.00
Dorothy S. Houck 705 Standish Drive Saint Augustine, FL 32086			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Account No. 100000448	-		12/24/09			X	10,000.00	10,000.00
Doug & Susan Jones c/o Michael Stoll 5765-F Burke Centre Pky #193 Burke, VA 22015			Secured note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Account No. 090020592	-		10/6/09			X	20,000.00	20,000.00
Fred W. Geldon c/o Michael Stoll 5765 Burke Centre Pky #193 Burke, VA 22015			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Subtotal							1,073,386.00	1,073,386.00
(Total of this page)								
Sheet <u>6</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims								

Sheet **6** of **22** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 050021330	-		Secured Note				100,000.00	100,000.00
Frederico Vinas 22 Broadriver Drive Ormond Beach, FL 32174			65.825 Acres Parcel 45-127F					
Value \$			894,900.00					
Account No. 050039229	-		9/2/2005				50,000.00	50,000.00
Frederico Vinas 22 Broadriver Drive Ormond Beach, FL 32174			Secured Note					
			65.825 Acres Parcel 45-127F					
			Value \$	894,900.00			50,000.00	50,000.00
Account No. 080008121	-		10/1/07				187,500.00	187,500.00
Gabriel Ducarme c/o Monica Morrill 2446 Massachusetts Avenue, NW Washington, DC 20008			Secured Note					
			65.825 Acres Parcel 45-127F					
			Value \$	894,900.00			187,500.00	187,500.00
Account No. 080015029	-		10/1/2007			X	100,000.00	100,000.00
Gary Hicks 6100 Westchester Drive #1520 College Park, MD 20740			Secured Note					
			65.825 Acres Parcel 45-127F					
			Value \$	894,900.00			100,000.00	100,000.00
Account No. 45-127F	-		8/6/2005				143,750.00	143,750.00
George Blacker 448 Via Del Foro Drive Henderson, NV 89011			Secured Note					
			65.825 Acres Parcel 45-127F					
			Value \$	894,900.00			143,750.00	143,750.00
Subtotal							581,250.00	581,250.00
(Total of this page)								

Sheet 7 of 22 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Sheet **7** of **22** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 100001191		-	1/18/2010					
George Blacker 448 Via Del Foro Drive Henderson, NV 89011			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00			37,500.00					
Account No. 050024625		-	6/29/2005					
George Krupinski 313 Crosby Road Catonsville, MD 21228			65.825 Acres Parcel 45-127F					
Value \$ 894,900.00			50,000.00					
Account No. 080007466		-	10/1/07					
Gratian Yatsevitch 2446 Massachusetts Ave, NW Washington, DC 20008			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00			100,000.00					
Account No. 080014292		-	1/1/08					
Gratian Yatsevitch 2446 Massachusetts Avenue, NW Washington, DC 20008			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00			60,000.00					
Account No. 45-127F		-	12/31/2009			X		
Greenhorn & Omara 6110 Frost Place Laurel, MD 20707			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00			527,818.68					
Subtotal (Total of this page)							775,318.68	775,318.68

Sheet 8 of 22 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Sheet **8** of **22** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 45-127F 050039231			9/27/2005					
Harry T. Hurley 449 Sunset Drive Hallandale, FL 33009		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				573,125.00	573,125.00
Account No. 45-127F			9/26/2006					
Harry T. Hurley 449 Sunset Drive Hallandale, FL 33009		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				520,625.00	520,625.00
Account No. 45-127F			9/26/2007					
Harry T. Hurley 449 Sunset Drive Henderson, NV 89011		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				209,987.00	209,987.00
Account No. 45-127F			9/26/2008					
Harry T. Hurley 449 Sunset Drive Hallandale, FL 33009		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				168,625.00	168,625.00
Account No. Instrument # 070023997			10/3/2007					
Harry T. Hurley 449 Sunset Drive Hallandale, FL 33009		-	Deed of Trust Parts of Tax Map Number 45-127A, 45-133A and 45-227; 17.18 acres					
			Value \$ 309,924.11				Unknown	Unknown
Subtotal							1,472,362.00	1,472,362.00
(Total of this page)								

Sheet **9** of **22** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. Instrument #080017748			10/9/2008					
Harry T. Hurley 449 Sunset Drive Hallandale, FL 33009		-	Deed of Trust Parts of Tax Map Numbers 45-133A 45-227 25.64201 Acres more or less					
			Value \$ 462,577.24				Unknown	Unknown
Account No. Instrument #060031885			9/29/2006					
Harry T. Hurley 449 Sunset Drive Hallandale, FL 33009		-	Deed of Trust Parts of Tax Map Numbers 45-127A and 45-227 20.71 Acres					
			Value \$ 373,604.67				Unknown	Unknown
Account No. Instr #050039232/060010213			9/27/2005					
Harry T. Hurley 449 Sunset Drive Hallandale, FL 33009		-	Deed of Trust Parts of Tax Map Numbers 45-127A and 45-227 29.71 acres, more or less					
			Value \$ 535,963.05				Unknown	Unknown
Account No. 45-127F			3/26/2004					
Hildred H. Hare Trust 708 Sullivan Road Westminster, MD 21157		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				148,854.00	148,854.00
Account No. 45-127F			10/28/2003					
Irma B. Keefer-Armacost 341 Stoner Avenue Westminster, MD 21157		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				239,250.00	239,250.00
Subtotal							388,104.00	388,104.00
(Total of this page)								

Sheet **10** of **22** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 45-127F			3/26/2004					
Irma B. Keefer-Armacost 341 Stoner Avenue Westminster, MD 21157		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				154,062.00	154,062.00
Account No. 45-127F			7/13/2004					
Irma B. Keefer-Armacost 341 Stoner A Drive Westminster, MD 21157		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				149,458.00	149,458.00
Account No. 45-127F			10/1/2007					
James E. Burk 1818 N Street NW #400 Washington, DC 20036		-	Secured Note 65.825 Acres Parcel 45-127F			X		
			Value \$ 894,900.00				431,250.00	431,250.00
Account No. 090020261			7/31/09					
James F. Bleakley, Jr. 1519 O Street, NW Washington, DC 20007		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				25,000.00	25,000.00
Account No. 45 127F/080001419			10/1/2007					
James LeMay 14990 East 12th Avenue Aurora, CO 80011		-	Secured Note 65.825 Acres Parcel 45-127F			X		
			Value \$ 894,900.00				431,250.00	431,250.00
Subtotal							1,191,020.00	1,191,020.00
(Total of this page)								

Sheet **11** of **22** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 050002241			12/04/2003					
James W. Stewart 1111 Arlington Blvd. #430 Arlington, VA 22209		-	65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				50,000.00	50,000.00
Account No. 080013553			7/25/07					
JMF Associates 9330 Eagle Court Manassas, VA 20111		-	Secured Note 65.825 Acres Parcel 45-127F			X		
			Value \$ 894,900.00				100,000.00	100,000.00
Account No. 040034976			8/28/2004					
John & Martha Fraber 9330 Eagle Court Manassas, VA 20111		-	65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				50,000.00	50,000.00
Account No. 080008144			10/1/07					
John Cole 429 Chatham Heights Road Fredericksburg, VA 22405		-	Secured Note 65.825 Acres Parcel 45-127F			X		
			Value \$ 894,900.00				50,000.00	50,000.00
Account No. 060000241			1/3/2006					
John F. Pholeric 1120 Clinch Road Herndon, VA 20170		-	65.825 Acres Parcel 45-127F			X		
			Value \$ 894,900.00				25,000.00	25,000.00
Subtotal							275,000.00	275,000.00
(Total of this page)								

Sheet **12** of **22** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 45 127F	-		8/9/2007			X	355,781.25	355,781.25
John F. Pholeric, Jr. 1120 Clinch Road Herndon, VA 20170			Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00					
Account No. 070005768	-		2/21/07			X	50,000.00	50,000.00
John J. Finn 9503 Flint Hill Court Fredericksburg, VA 22407			Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00					
Account No. 45-127F	-		Secured Note				431,250.00	431,250.00
John Simpson Cambridge Road Fredericksburg, VA			65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00					
Account No. 090009506	-		6/2/09			X	20,000.00	20,000.00
John T. Price c/o Michael Stoll 5765-F Burke Centre Pky #193 Burke, VA 22015			Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00					
Account No. 100006907	-		9/15/09			X	30,000.00	30,000.00
John T. Price c/o Michael Stoll 5765-F Burke Centre Pky #193 Burke, VA 22015			Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00					
Subtotal							887,031.25	887,031.25
(Total of this page)								

Sheet 13 of 22 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Sheet **13** of **22** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 090020593			8/7/2009					
Johnathon Fichthorn IRA c/o Michael Stoll 5765-F Burke Center Pky #193 Burke, VA 22015		-	Secured Note 65.825 Acres Parcel 45-127F			X		
			Value \$ 894,900.00				15,000.00	15,000.00
Account No. 100006900			12/3/2009					
Joseph Maile c/o Michael Stoll 5765-F Burke Centre Pky #193 Burke, VA 22015		-	Secured Note 65.825 Acres Parcel 45-127F			X		
			Value \$ 894,900.00				20,000.00	20,000.00
Account No. 45-127F			10/28/2003					
Kenneth S. Armacost 341 Stoner Avenue Westminster, MD 21157		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				239,250.00	239,250.00
Account No. 45-127F			3/26/2004					
Kenneth S. Armacost 341 Stoner Avenue Westminster, MD 21157		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				154,062.00	154,062.00
Account No. 45-127F			7/13/2004					
Kenneth S. Armacost 341 Stoner Drive Westminster, MD 21157		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				149,458.00	149,458.00
Subtotal							577,770.00	577,770.00
(Total of this page)								

Sheet **14** of **22** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 090020594		-	10/16/09			X	12,000.00	12,000.00
Kneuvén Family Trust c/o Michael Stoll 5765 -F Burke Centre Pky #193 Burke, VA 22015			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Account No. 100006901		-	4/1/2010			X	10,000.00	10,000.00
Knueven Family Trust c/o Michael Stoll 5765-F Burke Centre Pky #193 Burke, VA 22015			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Account No. 100006762		-	10/01/2007				100,000.00	100,000.00
Kris Zborowski 1834 N. 16th Court Hollywood, FL 33020			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Account No. 100006763		-	10/01/2007				100,000.00	100,000.00
Kriz Zborowski 1834 N. 16th Court Hollywood, FL 33020			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Account No. 060034623		-	10/24/06				50,000.00	50,000.00
Leslie Forcier 12486 Sulky Court Woodbridge, VA 22192			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Subtotal (Total of this page)							272,000.00	272,000.00

Sheet 15 of 22 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Sheet **15** of **22** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 080001418			10/1/07					
Linden White 301 Falling Creek Road Fredericksburg, VA 22401		-	Secured Note 65.825 Acres Parcel 45-127F			X		
			Value \$ 894,900.00				100,000.00	100,000.00
Account No. 090004063/090012386			1/1/09					
Linden White 301 Falling Creek Road Fredericksburg, VA 22401		-	Secured Note 65.825 Acres Parcel 45-127F			X		
			Value \$ 894,900.00				100,000.00	100,000.00
Account No. 45-127F			2/2007					
Marlene E. Wittelsbach v.B. Esmerelda 960, 1st Floor Buenos Argentina		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				107,812.50	107,812.50
Account No. 060023751			7/14/2006					
Marlene E. Zitchy Esmerelda 960 1st Floor Buenos Aires, 1007 Cap. Fed. Argentina		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				100,000.00	100,000.00
Account No. 060024868			7/21/2006					
Marlene E. Zitchy Esmerelda 960, 1st Floor Buenos Aires, 1007 Cap.Fed. Argentina		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				50,000.00	50,000.00
Subtotal							457,812.50	457,812.50
(Total of this page)								

Sheet **16** of **22** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 090020260			10/27/09					
Marlene Zitchy Esmerelda 960, 1st Floor Buenos Aires, 1007 Cap Feder Argentina		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				75,000.00	75,000.00
Account No. 100006905			5/11/2009					
Mary Driscoll c/o Michael Stoll 5765-F Burke Centre Pky #193 Burke, VA 22015		-	Secured Note 65.825 Acres Parcel 45-127F			X		
			Value \$ 894,900.00				10,000.00	10,000.00
Account No. 040045676			65.825 Acres Parcel 45-127F					
Mary H. Dickens c/o Mary Hall P.o. Box 479 Cecilton, MD 21913		-						
			Value \$ 894,900.00				50,000.00	50,000.00
Account No. 100006902			4/1/2010					
Michael & Deborah Stoll 5765-F Burke Centre Pkwy #193 Burke, VA 22015		-	Secured Note 65.825 Acres Parcel 45-127F			X		
			Value \$ 894,900.00				5,000.00	5,000.00
Account No. 100006903			4/1/2010					
Michael & Deborah Stoll 5765-F Burke Centre Pky #193 Burke, VA 22015		-	Secured Note 65.825 Acres Parcel 45-127F			X		
			Value \$ 894,900.00				5,000.00	5,000.00
Subtotal							145,000.00	145,000.00
(Total of this page)								

Sheet **17** of **22** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 100006906		-	5/11/2009			X	8,000.00	8,000.00
Michael Stoll 5765-F Burke Center Pky #193 Burke, VA 22015			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Account No. 050041224		-	9/23/2005				50,000.00	50,000.00
Paul Kaldes 38 Kingston Road Columbia, SC 29228			65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Account No. 45-127F 060027200		-	8/3/2006				287,500.00	287,500.00
Perry Sisson 66 Le-Way Drive Fredericksburg, VA 22406			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Account No. 45-127F		-	6/25/2008			X	400,000.00	400,000.00
Perry Sisson 66 Le-Way Drive Fredericksburg, VA 22406			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Account No. 080013859		-	10/1/07			X	100,000.00	100,000.00
Perry Sisson 66 Le-Way Drive Fredericksburg, VA 22406			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Subtotal (Total of this page)							845,500.00	845,500.00

Sheet 18 of 22 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Sheet **18** of **22** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 050041225	-		9/21/2005				50,000.00	50,000.00
Richard B. Herzog 5050 Lowell Street, NW Washington, DC 20016			65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Account No. 0900020595	-		10/16/09			X	12,000.00	12,000.00
Robert T. Norin c/o Michael Stoll 5765-F Burke Centre Pky #193 Burke, VA 22015			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Account No. 100002141	-		11/25/09				50,000.00	50,000.00
Rod Hutchinson 203 Smithfield Way Fredericksburg, VA 22406			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Account No. 45-127F	-		1/6/2010				600,000.00	600,000.00
Ross Family Trust 7854 Willowbrook Road Fairfax Station, VA 22039			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Account No. 060033895	-		10/18/2006				100,000.00	100,000.00
Samuel Wetsel 2017 N. Powhatan Street Arlington, VA 22205			Secured Note 65.825 Acres Parcel 45-127F					
Value \$ 894,900.00								
Subtotal							812,000.00	812,000.00
(Total of this page)								

Sheet 19 of 22 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Sheet **19** of **22** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 070001482	-		1/20/07				100,000.00	100,000.00
Scott Strub 5635 Ocean Vista Drive Huntington Beach, CA 92648			Secured note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00					
Account No. 45-127F	-		3/26/2004				148,854.00	148,854.00
Stanley L. Hare Trust 708 Sullivan Road Westminster, MD 21157			Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00					
Account No. 060015380	-		5/2/2006				50,000.00	50,000.00
Sylvia M. Shelly 1402 Vernon Avenue Key West, FL 33040			Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00					
Account No. 080001420	-		10/1/07			X	100,000.00	100,000.00
Teresa Mae Cole 429 Chatham Heights Road Fredericksburg, VA 22405			Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00					
Account No.	-		65.825 Acres Parcel 45-127F				50,000.00	50,000.00
Timothy C. Weis 30 Monvieu Ct. Cockeysville, MD 21030								
			Value \$ 894,900.00					
Subtotal							448,854.00	448,854.00
(Total of this page)								

Sheet 20 of 22 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Sheet **20** of **22** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 060023750			5/22/2006					
Tom D. Franks 547 Haywood Road Asheville, NC 28806		-	Secured Note 65.825 Acres Parcel 45-127F			X		
			Value \$ 894,900.00				113,065.00	113,065.00
Account No. 070020911			8/15/07					
Tom Thorson 551 Main Street Apt. W201 New York, NY 10044		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				367,468.00	367,468.00
Account No. 050039230			9/2/2005					
William B. Kuhn 311 Clyde Morris Blvd. #550 Daytona Beach, FL 32114		-	65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				50,000.00	50,000.00
Account No. 45-127F			Secured Notes					
William Flynn 310 Crossing Road Fredericksburg, VA 22406		-	65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				265,937.50	265,937.50
Account No. 080007466			10/1/07					
William Flynn 310 Crossing Road Fredericksburg, VA 22406		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				60,000.00	60,000.00
Subtotal							856,470.50	856,470.50
(Total of this page)								

Sheet **21** of **22** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 080007467			10/1/07					
William Flynn 310 Crossing Road Fredericksburg, VA 22406		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				25,000.00	25,000.00
Account No. 060025949			8/3/2006					
William Wright 1585 Lands End Road Lake Worth, FL 33462		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				100,000.00	100,000.00
Account No. 080006543			3/7/05					
Xiomara Iglesias 2332 Nees lane Silver Spring, MD 20905		-	Secured Note 65.825 Acres Parcel 45-127F					
			Value \$ 894,900.00				100,000.00	100,000.00
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal							225,000.00	225,000.00
(Total of this page)								
Total							14,120,292.74	13,225,392.74
(Report on Summary of Schedules)								

Sheet **22** of **22** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**

Case No. **10-16604**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.									
Gratian Yatsevitch 2446 Massachusetts Avenue, NW Washington, DC 20008		-		Salary					66,100.00
								66,100.00	0.00
Account No.				Internet Specialist					
Kris Zborowski 1834 N. 16th Court Hollywood, FL 33020		-							50,500.00
								50,500.00	0.00
Account No.				Cemetarian					
Thomas Ward 12701 Bar Oak Drive Waldorf, MD 20601		-							121,664.00
								121,664.00	0.00
Account No.									
Account No.									
Subtotal								238,264.00	0.00
(Total of this page)								238,264.00	0.00

Sheet **1** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. 26-3092242			Delinquent real estate taxes					
Stafford County Treasurer PO Box 68 Stafford, VA 22555-0068		-						0.00
							129,985.68	129,985.68
Account No.								
Account No.								
Account No.								
Account No.								

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority ClaimsSubtotal
(Total of this page)**129,985.68****0.00**
129,985.68Total
(Report on Summary of Schedules)**368,249.68****238,264.00**
129,985.68

In re **The George Washington National Memorial
Cemetery and Garden LLC**

Case No. **10-16604**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No. BleuLime Studio, Inc. 216 East Bay Street Savannah, GA 31401		-	Office Vendor				9,763.51
Account No. China Trade Investments, LLC 2446 Massachusetts Avenue, NW Washington, DC 20008		-	5/11/09 Deed of Trust not recorded				25,000.00
Account No. Commonwealth Business Services 1630 Lafayette Blvd. Fredericksburg, VA 22401		-	9/8/2009 Accountants				34,924.37
Account No. County of Stafford Treasurer's Office P.O. Box 68 Stafford, VA 22555-0068		-	Utility; water and sewer				38.70
Subtotal (Total of this page)							69,726.58

5 continuation sheets attached

In re **The George Washington National Memorial
Cemetery and Garden LLC**

Case No. **10-16604**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Utility				
Cox Communications 1310 Belman Road Fredericksburg, VA 22401	-					938.00
Account No.		Groundskeeper/Maintenance				
David Ross 81 Berea Woods Drive Fredericksburg, VA 22406	-					47,100.00
Account No. 0437265598						
Deer Park Direct P.O. Box 896192 Louisville, KY 40285	-					84.49
Account No.		Utility				
Dominion Power P.O. Box 26543 Richmond, VA 23290	-					698.00
Account No.		Office Vendors				
Dowling Signs, Inc. P.O. Box 7125 Fredericksburg, VA 22404	-					2,819.00
Sheet no. <u>1</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						51,639.49

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. GWNMEM Eagle Granite Monuments P.O. Box 96 Elberton, GA 30635	-	Monuments for grave sites				17,176.00
Account No. Elena Romanov 4 Alder Street Windham, NH 03087	-	9/7/05 Issue and recordation promised but never delivered				50,000.00
Account No. 4888-4642-6 FedEx PO Box 371461 Pittsburgh, PA 15250-7461	-	Office Vendor				55.96
Account No. 12/15/2009 Gratian Yatsevitch 2446 Massachusetts Avenue, NW Washington, DC 20008	-					5,500.00
Account No. Harold Bansen P.O. Bansen Big Pine Key, FL 33043	-	4/10/2002 Issue and recordation promised but never delivered				100,000.00
Sheet no. 2 of 5 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 172,731.96

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Office vendor				
Holland Supply Inc. 1326 Lincoln Avenue Holland, MI 49423	-					4,040.64
Account No.		office vendor				
James W. LeMay, Inc. 14990 East 12th Avenue Aurora, CO 80011	-					27,261.88
Account No. 1060						
Kipps Nursery 25490 Kipps Lane Elkwood, VA 22718	-					4,118.56
Account No.		Legal				
Leming & Healy P.O. Box 445 Stafford, VA 22554	-					1,906.25
Account No.		Legal Fees				
McGuire Woods 901 E Cary Street Richmond, VA 23219	-					23,250.80
Sheet no. 3 of 5 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						60,578.13

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Collections Account				
ModSpace Bankruptcy Dept. 1200 Swedesford Road Berwyn, PA 19312	-					23,000.00
Account No.						
Ohio Casualty 9450 Seward Road Fairfield, OH 45014	-					862.85
Account No.		7/27/2010 To be determined				
Perry Sisson 66 Le-Way Drive Fredericksburg, VA 22406	-					800,000.00
Account No.		Landscaping vendor				
Seasonal Maintenance Co., Inc. P.O. Box 777 Garrisonville, VA 22463	-					6,000.00
Account No.		Salesman for sites				
Wayne Sears 141 Parbehegh Drive Williamsburg, VA 23185	-					39,665.00
Sheet no. 4 of 5 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						869,527.85

In re **The George Washington National Memorial
Cemetery and Garden LLC**Case No. **10-16604**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		office vendor				
Williamsburg Environmental 5209 Center Street Williamsburg, VA 23188	-					7,439.05
Account No.						
Account No.						
Account No.						
Account No.						
Sheet no. 5 of 5 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						7,439.05
Total (Report on Summary of Schedules)						1,231,643.06

In re **The George Washington National Memorial Cemetery and Garden LLC**

Case No. 10-16604

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
ModSpace Bankruptcy Dept. 1200 Swedesford Road Berwyn, PA 19312	Building on property

In re **The George Washington National Memorial Cemetery and Garden LLC**

Case No. **10-16604**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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**United States Bankruptcy Court
Eastern District of Virginia - Alexandria**

In re **The George Washington National Memorial Cemetery and Garden LLC**
Debtor(s)

Case No. **10-16604**
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the by: Gratian Yatsevitch, President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **42** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **August 20, 2010**

Signature **/s/ World Trade & Investments, Inc., sole Managing
Member
World Trade & Investments, Inc., sole Managing
Member
by: Gratian Yatsevitch, President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Virginia - Alexandria**

In re **The George Washington National Memorial Cemetery and Garden LLC**
Debtor(s)

Case No. **10-16604**
Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None ☒ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None ☐ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
THE MARZLOFF LAW FIRM, P.C. 385 Garrisonville Road Suite 110-A Stafford, VA 22554		\$4000.00

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
PNC Bank Attn: Recovery Department 2730 Liberty Avenue Pittsburgh, PA 15222-4747	Business Enterprise Checking #7092	Closed 8/18/2010
PNC Bank Attn: Recovery Department 2730 Liberty Avenue Pittsburgh, PA 15222-4747	Checking Account #4598	Closed April 2010

12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
State of Virginia Peoples Community Bank Stafford, VA 22554	State Cemeterial Reserve Fund \$51,311.55	

15. Prior address of debtor

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None

- ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME				

None

- ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

- ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Commonwealth Business Services, Inc. 1630 Lafayette Blvd. Fredericksburg, VA 22401	2008-2009

None

- ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None

- ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None

- ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
8/2010	Gratian Yatsevitch	Market value of all property listed

- None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
8/2010	Gratian Yatsevitch 2446 Massachusetts Avenue, NW Washington, DC 20008

21 . Current Partners, Officers, Directors and Shareholders

- None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
World Trade & Investments, Inc. c/o Gratian Yatsevitch 2446 Massachusetts Avenue, NW Washington, DC 20008	Managing Partner	100%

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Ross Family Trust 19 Potomac Overlook Lane Fredericksburg, VA 22406		Non-Voting Equity 15.8664% See sales contract dated June 18, 2008
Viking Energy Corp. c/o A. Thomas Thorson 551 Main Street New York, NY 10044		Non-Voting Equity 28.4910%
Glendle Johnston		Non-Voting Equity 28.4910%
Investors Group c/o Gratian Yatsevitch 2446 Massachusetts Avenue, NW Washington, DC 20008		

22 . Former partners, officers, directors and shareholders

- None ☐ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
Perry Sisson		7/27/2010
Atlantic Pacific Enterprises	19 Potomac Overlook Lane Fredericksburg, VA 22406	
Krzysztof Zborowski		6/25/2008

None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date August 20, 2010

Signature /s/ World Trade & Investments, Inc., sole Managing Member
World Trade & Investments, Inc., sole Managing Member
by: Gratian Yatsevitch, President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
Eastern District of Virginia - Alexandria

In re **The George Washington National Memorial Cemetery and Garden LLC**
 Debtor(s)

Case No. **10-16604**
 Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	0.00
Prior to the filing of this statement I have received	\$	0.00
Balance Due	\$	0.00

2. \$ **1,039.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:
☒ Debtor ☐ Other (*specify*)
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (*specify*)
5. ☐ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☒ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached. .
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
 a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 e. Other provisions as needed:
The debtor has agreed to pay counsel \$ 300 per hour for services rendered and has made a deposit of \$ 4000 prior to filing of which \$ 1039 was used to pay the filing fee.
7. By agreement with the debtor(s), the above-disclosed fee does not include the following services:
Any services for which the Court does not approve.

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

540-659-3131 Fax: 540-659-7724

Signature of Attorney

**United States Bankruptcy Court
Eastern District of Virginia - Alexandria**

In re **The George Washington National Memorial
Cemetery and Garden LLC**

Debtor

Case No. **10-16604**

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Glendle R. Johnston Unknown	Non-Voting Equity	28.4910%	
Ross Family Trust 19 Potomac Overlook Lane Fredericksburg, VA 22406	Non-Voting Equity	15.8664%	
Viking Energy Corp. c/o A. Thomas Thorman	Non-Voting Equity	28.4910%	
World Trade & Investments, Inc 2446 Massachusetts Avenue, NW Washington, DC 20008	Managing Member	Not publicly traded	100% Managing Interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the by: Gratian Yatsevitch, President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **August 20, 2010**

Signature **/s/ World Trade & Investments, Inc., sole Managing
Member
World Trade & Investments, Inc., sole Managing Member
by: Gratian Yatsevitch, President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.